



The National Council of Wool Selling Brokers of Australia Inc

NEWSLETTER

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2018/19

From the desk of Chris Wilcox, Executive Director

- Australian wool market pauses
- Other textile fibre prices also on the rise
- Australian wool exports down sharply in April
- Data from the National Wool Declaration shows continued rise in Pain Relief and Non-Mulesed wool
- Upcoming events



Sample article

Increased volume of Non-Mulesed and Pain Relief wool in Australia

Data from the National Wool Declaration to May shows a continued increase in the volume of wool being offered at auction that is either declared as Pain Relief (PR) or as Non-Mulesed (NM). However, there has been a drop in the amount of wool declared as Ceased Mulesed (CM). For the 2017/18 season to May, there has been a 20% increase in the number of bales declared as NM and an 18% increase in the number of bales declared as PR. There has been a small 1% increase in the number of bales with a blank National Wool Declaration, but a fall of 8% in the number of bales declared as CM. Overall, the number of bales with an NWD was 12% higher than for the same period in 2016/17.

In terms of shares of the total, wool offered in Australia with an NWD is now 65.6% of all wool offered. Wool declared as NM now accounts for 11.3% of all wool offered and wool declared as PR is now 45.3%. This is a phenomenal change in the past five years: in 2012/13 wool with an NWD accounted for 44.7% of all wool offered, with NM-declared wool only 6.6% and PR-declared wool as just 14%.

Full details including a chart showing the total number of bales declared with each declaration type for the season to May for 2017/18 and the previous five seasons are contained in the full version of the NCWSBA *Weekly Newsletter*, available to NCWSBA Members.

INDUSTRY EVENTS

The **NCWSBA AGM and Forum** will be held on Thursday, 23rd August 2018 in Melbourne as part of the **2018 AWIS Wool Week**.

The **Nanjing Wool Market Conference** will be held on 11th to 13th September 2018 in Nanjing.

The **IWTO 2019 Congress** will be held in Venice on 9th to 11th April 2019.

WOOL SALES WEEK BEGINNING 11th JUNE 2018 – week 50 (roster as at 07/06/2018)

Sydney

Wed, 13th June; Thurs, 14th June 11,043 bales

Melbourne

Wed, 13th June; Thurs, 14th June 13,623 bales

Fremantle

Wed, 13th June; Thurs, 14th June 4,290 bales

Information in the Weekly Newsletter is intended to provide general information only and is not intended to constitute advice for a specific purpose.